



Quarterly Market Scorecard

Craig Fairborn | February 2021



ODLUM BROWN
Investing for Generations®

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Market Scorecard – World Index Performance

For the period ended December 31, 2020

FIXED INCOME – COMPOUND ANNUAL TOTAL RETURNS* – BASE CURRENCY

Index	3 MONTH	1 YEAR	3 YEAR	5 YEAR	10 YEAR	15 YEAR	20 YEAR
Statistics Canada Inflation	0.29%	0.95%	1.60%	1.61%	1.60%	1.71%	1.79%
FTSE TMX Treasury Bills	0.03%	0.86%	1.30%	0.99%	0.97%	1.22%	1.86%
FTSE TMX Canada Short Term Bond Index	0.47%	5.29%	3.42%	2.26%	2.54%	2.80%	3.90%
FTSE TMX Canada Universe Bond Index	0.63%	8.69%	5.61%	4.19%	4.49%	4.77%	5.41%

EQUITIES – COMPOUND ANNUAL TOTAL RETURNS* – BASE CURRENCY

Index	3 MONTH	1 YEAR	3 YEAR	5 YEAR	10 YEAR	15 YEAR	20 YEAR
S&P/TSX Composite Index	9.0%	5.6%	5.7%	9.3%	5.7%	6.0%	6.2%
OB Model Portfolio	5.6% ¹	6.8%	7.4%	8.9%	12.2%	9.6%	11.3%
S&P 500 Total Return Index	12.1%	18.4%	14.2%	15.2%	13.9%	9.9%	7.8%
International Equities EAFE	16.8%	9.1%	5.1%	8.2%	6.2%	5.1%	5.07%
MSCI World Index	13.9%	16.4%	11.1%	12.8%	10.5%	8.0%	6.62%

EQUITIES – COMPOUND ANNUAL TOTAL RETURNS* – \$CAD

Index	3 MONTH	1 YEAR	3 YEAR	5 YEAR	10 YEAR	15 YEAR	20 YEAR
S&P/TSX Composite Index	9.0%	5.6%	5.7%	9.3%	5.7%	6.0%	6.2%
OB Model Portfolio	5.6% ¹	6.8%	7.4%	8.9%	12.2%	9.6%	11.3%
S&P 500 Total Return Index	7.6%	16.5%	14.9%	13.4%	16.8%	10.6%	7.0%
International Equities EAFE	12.1%	7.3%	5.8%	6.5%	8.9%	5.8%	4.22%
MSCI World Index	9.2%	14.5%	11.8%	11.0%	13.3%	8.6%	5.76%

*Index returns are on a total return basis. Compound annual total returns except for three-month returns.

¹Three-month returns are from December 15, 2020. The Odlum Brown Model Portfolio is an all-equity portfolio that was established by the Odlum Brown Equity Research Department on December 15, 1994, with a hypothetical investment of \$250,000. It showcases how we believe individual security recommendations may be used within the context of a client portfolio. The Model also provides a basis with which to measure the quality of our advice and the effectiveness of our disciplined investment strategy. Trades are made using the closing price on the day a change is announced. Performance figures do not include any allowance for fees. Past performance is not indicative of future performance.

Sources: Odlum Brown, Bloomberg, Morningstar Direct, Dataphile