



Quarterly Market Scorecard

Craig Fairborn | April 2020



ODLUM BROWN
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Market Scorecard – World Index Performance

For the period ended March 31, 2020

FIXED INCOME – COMPOUND ANNUAL TOTAL RETURNS* – BASE CURRENCY

Index	3 MONTH	1 YEAR	3 YEAR	5 YEAR	10 YEAR	15 YEAR	20 YEAR
Statistics Canada Inflation	0.73%	2.16%	1.94%	1.84%	1.74%	1.80%	1.88%
FTSE TMX Treasury Bills	0.66%	1.91%	1.38%	1.03%	0.98%	1.40%	2.07%
FTSE TMX Canada Short Term Bond Index	1.85%	3.21%	2.08%	1.73%	2.51%	3.20%	4.05%
FTSE TMX Canada Universe Bond Index	1.56%	4.46%	3.68%	2.66%	4.34%	4.72%	5.40%

EQUITIES – COMPOUND ANNUAL TOTAL RETURNS* – BASE CURRENCY

Index	3 MONTH	1 YEAR	3 YEAR	5 YEAR	10 YEAR	15 YEAR	20 YEAR
S&P/TSX Composite Index	-20.9%	-14.2%	-1.9%	0.9%	4.1%	5.2%	4.4%
OB Model Portfolio ¹	-11.2%	-1.1%	2.6%	5.0%	11.1%	13.7%	13.9%
S&P 500 Total Return Index	-19.6%	-7.0%	5.1%	6.7%	10.5%	7.6%	4.8%
International Equities EAFE	-22.7%	-13.9%	-1.3%	-0.1%	3.3%	3.6%	2.5%
MSCI World Index	-20.9%	-9.9%	2.5%	3.9%	7.2%	6.0%	3.8%

EQUITIES – COMPOUND ANNUAL TOTAL RETURNS* – \$CAD

Index	3 MONTH	1 YEAR	3 YEAR	5 YEAR	10 YEAR	15 YEAR	20 YEAR
S&P/TSX Composite Index	-20.9%	-14.2%	-1.9%	0.9%	4.1%	5.2%	4.4%
OB Model Portfolio ¹	-11.2%	-1.1%	2.6%	5.0%	11.1%	13.7%	13.9%
S&P 500 Total Return Index	-12.1%	-1.3%	7.4%	9.1%	14.3%	8.7%	4.7%
International Equities EAFE	-15.5%	-8.6%	0.9%	2.2%	6.8%	4.7%	2.4%
MSCI World Index	-13.6%	-4.3%	4.7%	6.2%	10.9%	7.1%	3.7%

*Index returns are on a total return basis. Compound annual total returns except for 3-month returns.

¹Compound annual total returns as of March 15, 2020. The Odlum Brown Model Portfolio is an all-equity portfolio that was established by the Odlum Brown Equity Research Department on December 15, 1994, with a hypothetical investment of \$250,000. It showcases how we believe individual security recommendations may be used within the context of a client portfolio. The Model also provides a basis with which to measure the quality of our advice and the effectiveness of our disciplined investment strategy. Trades are made using the closing price on the day a change is announced. Performance figures do not include any allowance for fees. Past performance is not indicative of future performance.

Sources: Odlum Brown, Bloomberg, Morningstar Direct, Dataphile