



Quarterly Market Scorecard

Craig Fairborn | July 2020



ODLUM BROWN
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Market Scorecard – World Index Performance

For the period ended June 30, 2020

FIXED INCOME – COMPOUND ANNUAL TOTAL RETURNS* – BASE CURRENCY

Index	3 MONTH	1 YEAR	3 YEAR	5 YEAR	10 YEAR	15 YEAR	20 YEAR
Statistics Canada Inflation	0.29%	-0.37%	1.41%	1.41%	1.58%	1.71%	1.82%
FTSE TMX Treasury Bills	0.12%	1.61%	1.39%	1.02%	0.98%	1.38%	2.00%
FTSE TMX Canada Short Term Bond Index	2.15%	4.47%	2.95%	2.12%	2.55%	3.22%	4.07%
FTSE TMX Canada Universe Bond Index	5.87%	7.88%	5.28%	4.20%	4.63%	4.48%	5.61%

EQUITIES – COMPOUND ANNUAL TOTAL RETURNS* – BASE CURRENCY

Index	3 MONTH	1 YEAR	3 YEAR	5 YEAR	10 YEAR	15 YEAR	20 YEAR
S&P/TSX Composite Index	17.0%	-2.2%	3.9%	4.4%	6.3%	6.0%	4.8%
OB Model Portfolio ¹	5.8%	1.2%	4.6%	6.7%	12.1%	9.5%	11.2%
S&P 500 Total Return Index	20.5%	7.5%	10.7%	10.7%	14.0%	8.8%	6.2%
International Equities EAFE	15.1%	-4.6%	1.4%	2.6%	6.3%	4.7%	3.5%
MSCI World Index	19.6%	3.4%	7.3%	7.5%	10.6%	7.2%	4.9%

EQUITIES – COMPOUND ANNUAL TOTAL RETURNS* – \$CAD

Index	3 MONTH	1 YEAR	3 YEAR	5 YEAR	10 YEAR	15 YEAR	20 YEAR
S&P/TSX Composite Index	17.0%	-2.2%	3.9%	4.4%	6.3%	6.0%	4.8%
OB Model Portfolio ¹	5.8%	1.2%	4.6%	6.7%	12.1%	9.5%	11.2%
S&P 500 Total Return Index	15.7%	11.8%	12.5%	12.7%	16.8%	9.6%	5.7%
International Equities EAFE	10.5%	-0.8%	3.0%	4.4%	9.0%	5.4%	3.0%
MSCI World Index	14.8%	7.6%	9.0%	9.4%	13.4%	7.9%	4.5%

*Index returns are on a total return basis. Compound annual total returns except for 3-month returns.

¹Compound annual total returns as of June 15, 2020. The Odlum Brown Model Portfolio is an all-equity portfolio that was established by the Odlum Brown Equity Research Department on December 15, 1994, with a hypothetical investment of \$250,000. It showcases how we believe individual security recommendations may be used within the context of a client portfolio. The Model also provides a basis with which to measure the quality of our advice and the effectiveness of our disciplined investment strategy. Trades are made using the closing price on the day a change is announced. Performance figures do not include any allowance for fees. Past performance is not indicative of future performance.

Sources: Odlum Brown, Bloomberg, Morningstar Direct, Dataphile